

## KEY BENEFITS

### Protect Your Bottom Line

- Prevent duplicate vendors, unverified customers, and inaccurate SKUs before they enter your system.
- Keep master data clean, secure, and audit-ready with structured approvals.

### Prevent Fraud Before It Happens

- Require multi-level approvals to validate each new record.
- Stop unauthorized or duplicate data before it impacts financials.

### Prove Compliance Instantly

- Automatically log approvals, comments, and changes in Acumatica.
- Provide complete audit trails for SOX, ISO, and internal compliance.

### Accelerate Accuracy

- Replace manual email chains with one centralized approval dashboard.
- Review and approve records faster, reducing cycle times and errors.

### Scale Without Losing Control

- Configure rules and workflows that adapt as your organization grows.
- Maintain consistent governance and visibility across departments.

## SEE HOW IT WORKS IN ACUMATICA

Schedule a 15-minute walkthrough or request a demo today.

[sales@crestwood.com](mailto:sales@crestwood.com) | [crestwood.com](http://crestwood.com)

## Master Record Approvals Features and Capabilities

### “Inactive Until Approved” Control

New master records default to Inactive until approved preventing unvalidated data from being used in transactions.

### Centralized Approval Dashboard

Monitor pending approvals, comments, and status in one place. Gain real-time visibility and eliminate email confusion.

### Configurable Approval Rules

Design workflows by record type, department, or user role, so the right people approve the right records every time.

### User-Level Security and Audit Trail

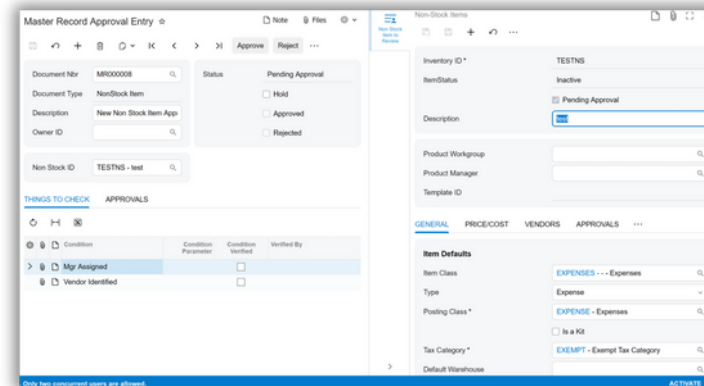
Control who can create, review, and activate records, while maintaining a traceable log of every action.

### Instant Activation After Approval

Once approved, records automatically become active no manual intervention, no missed steps.

### Native to Acumatica

No connectors. No extra logins. Built directly within Acumatica for a seamless experience and reliable performance.



## Why Crestwood Products

Crestwood Products are built to extend and enhance Acumatica solving the real challenges businesses face every day. Developed by Crestwood Associates, an award-winning Acumatica Gold Certified Partner with 25+ years of ERP experience, our add-ons deliver automation, control, and measurable ROI.