

Workbooks

Benefit from the familiar functionality of Excel and the advanced reporting and analytics from Nectari.

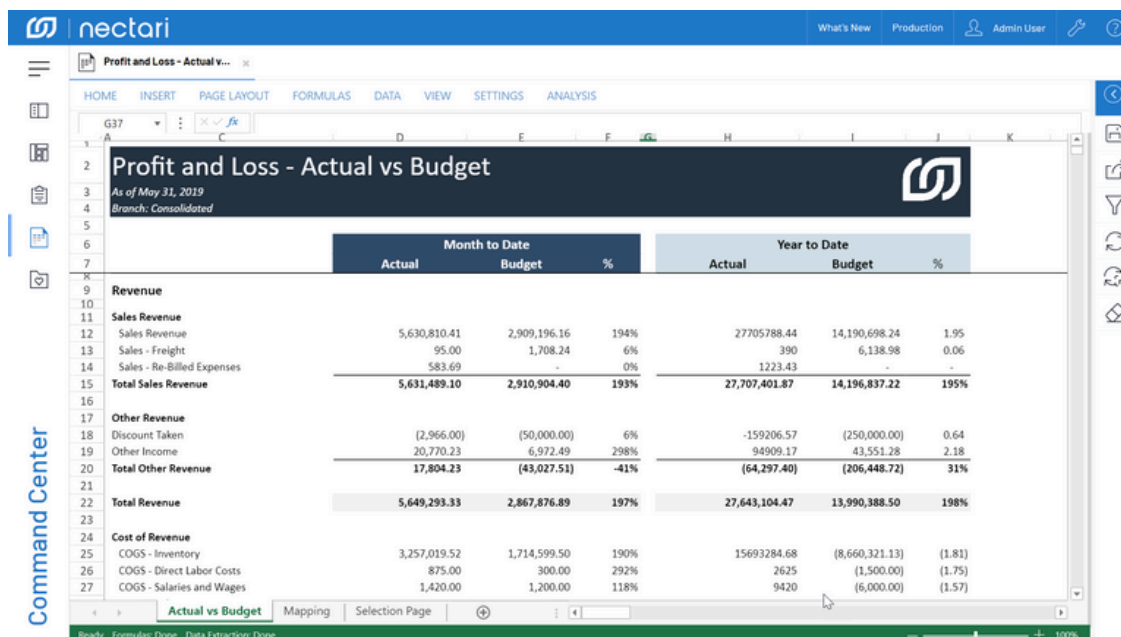
With Nectari Workbooks, you get:

- Easy access to your data
- Next-level ad hoc reporting
- Flexible formatting options

View your workbooks wherever you go.

Access your workbooks on any device without opening a second application and do all your analysis and reporting in one place—Nectari. To view your data even faster, you can embed your workbooks into Acumatica and any application where you can embed a link.

YOUR WORKSHEETS ON THE WEB



	Month to Date			Year to Date		
	Actual	Budget	%	Actual	Budget	%
Revenue						
Sales Revenue	5,630,810.41	2,909,196.16	194%	27,705,788.44	14,190,698.24	1.95
Sales - Freight	95.00	1,708.24	6%	390	6,138.98	0.06
Sales - Re-Billed Expenses	583.69	-	0%	1223.43	-	-
Total Sales Revenue	5,631,489.10	2,910,904.40	193%	27,707,401.87	14,196,837.22	195%
Other Revenue						
Discount Taken	(2,966.00)	(50,000.00)	6%	-159206.57	(250,000.00)	0.64
Other Income	20,770.23	6,972.49	298%	94909.17	43,551.28	2.18
Total Other Revenue	17,804.23	(43,027.51)	-41%	(64,297.40)	(206,448.72)	31%
Total Revenue	5,649,293.33	2,867,876.89	197%	27,643,104.47	13,990,388.50	198%
Cost of Revenue						
COGS - Inventory	3,257,019.52	1,714,599.50	190%	15693284.68	(8,660,321.13)	(1.81)
COGS - Direct Labor Costs	875.00	300.00	292%	2625	(1,500.00)	(1.75)
COGS - Salaries and Wages	1,420.00	1,200.00	118%	9420	(6,000.00)	(1.57)

Let the Wizards show you the way.

Empower your team to build reports in a familiar environment that doesn't require technical or Excel expertise. Access existing pre-configured reports or create your own using the Wizards for guidance. You can also import existing Excel files and build from there.



Data Extraction Wizard: Build your data extraction by selecting your fields, environment and data model. Sort and aggregate your data to determine how it will appear and apply formatting to customize the look of your extraction.



Formula Wizard: Generate formulas that filter your data to get as granular as you like. Add multiple grouped filters and connect them with "AND" and "OR" conditions to build complex formulas that calculate things like 12-month rolling.

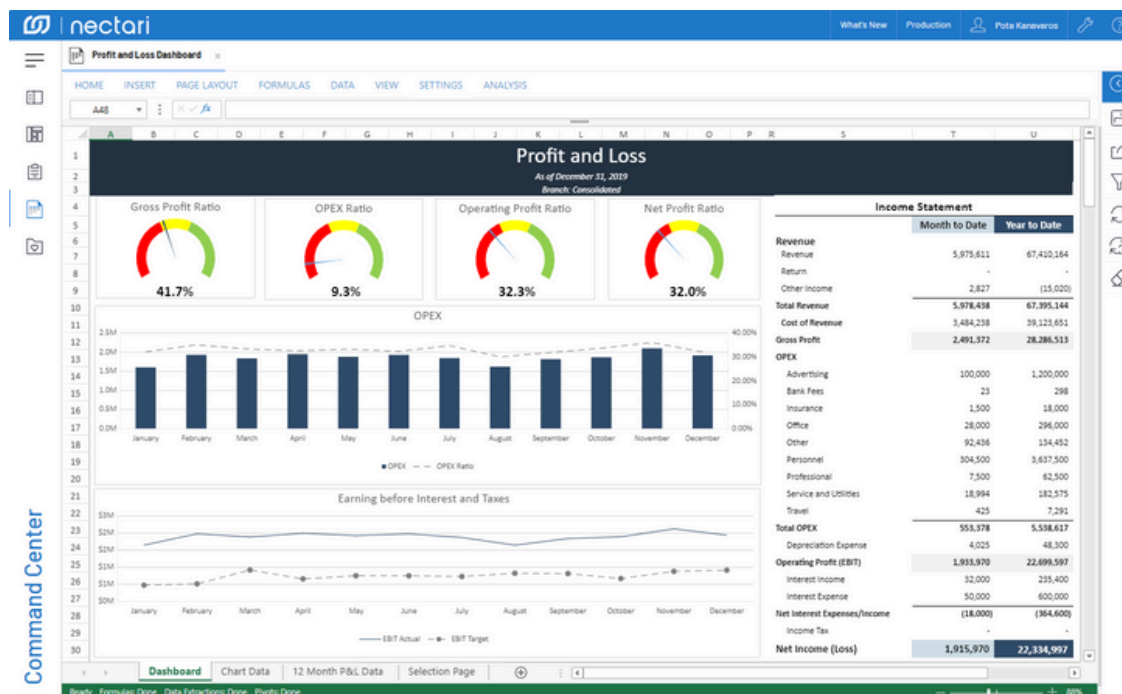


Pivot Wizard: Streamline your data analysis using pivots to slice and dice large data sets. The Pivot Wizard is perfect for sales and inventory analysis.



Drill Down Wizard: Dig into the details and view all the results on the same page without flipping between sheets. Create drill-down profiles to easily access results and eliminate making the same drill-down selections any time you open your workbook.

BUILD DYNAMIC DASHBOARDS



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