



DATASHEET

PO Collaboration

SourceDay + Acumatica

Meet SourceDay: a Built-for-Acumatica supplier collaboration solution that extends Acumatica's purchasing capabilities to your supplier network.

Your Acumatica ERP is powerful and manages many aspects of your business, but there are likely still gaps between your buyers and suppliers. Manual data input/output leads to unreliable ERP accuracy and potential disruptions in your supply chain. And long email threads about simple things like acknowledgments can quickly lead to bottlenecks. That's not a truly collaborative relationship.

SourceDay optimizes and extends your Acumatica ERP, automating all that manual administrative work and bringing suppliers, customers, and other stakeholders together in the same solution.

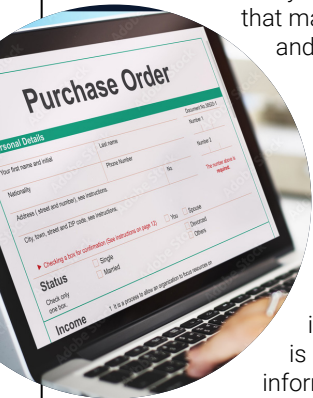
Stop Supplier Misses.

SourceDay's PO Collaboration solution helps manufacturers, wholesale distributors, and retailers make better direct spend purchasing decisions, save money, and meet more customer commitments. Acumatica is only as good as the data that feeds it. Maintaining data in Acumatica by emailing, calling, and faxing suppliers is impractical and often generates inaccurate or missing information.

Using manual processes to handle critical PO change data often results in data not being translated back into Acumatica accurately, or worse, not at all. Inaccurate PO data causes a ripple effect throughout the organization, from production, planning, and scheduling to finance and sales. To put it simply, it can be a mess.

Without accurate PO data, manufacturers, wholesale distributors, and retailers are more susceptible to increased supplier expedited fees, late shipments, unpredictable inventory, working capital, and invoicing errors that lead to supplier overpayment, missed payments, or late payments.

SourceDay reduces these risks by offering a direct spend management platform that unites buyers and suppliers, creating supply chain visibility that you can trust.



Acumatica Certified Partner

Changes to pricing, quantities, and delivery dates are automatically updated in real-time to Acumatica so PO data is 100% accurate.

Workflows Drive Performance

Automatically receive supplier PO acknowledgments and get notified by exception-based workflows that prompt you to take action when a PO has become critical or needs your attention

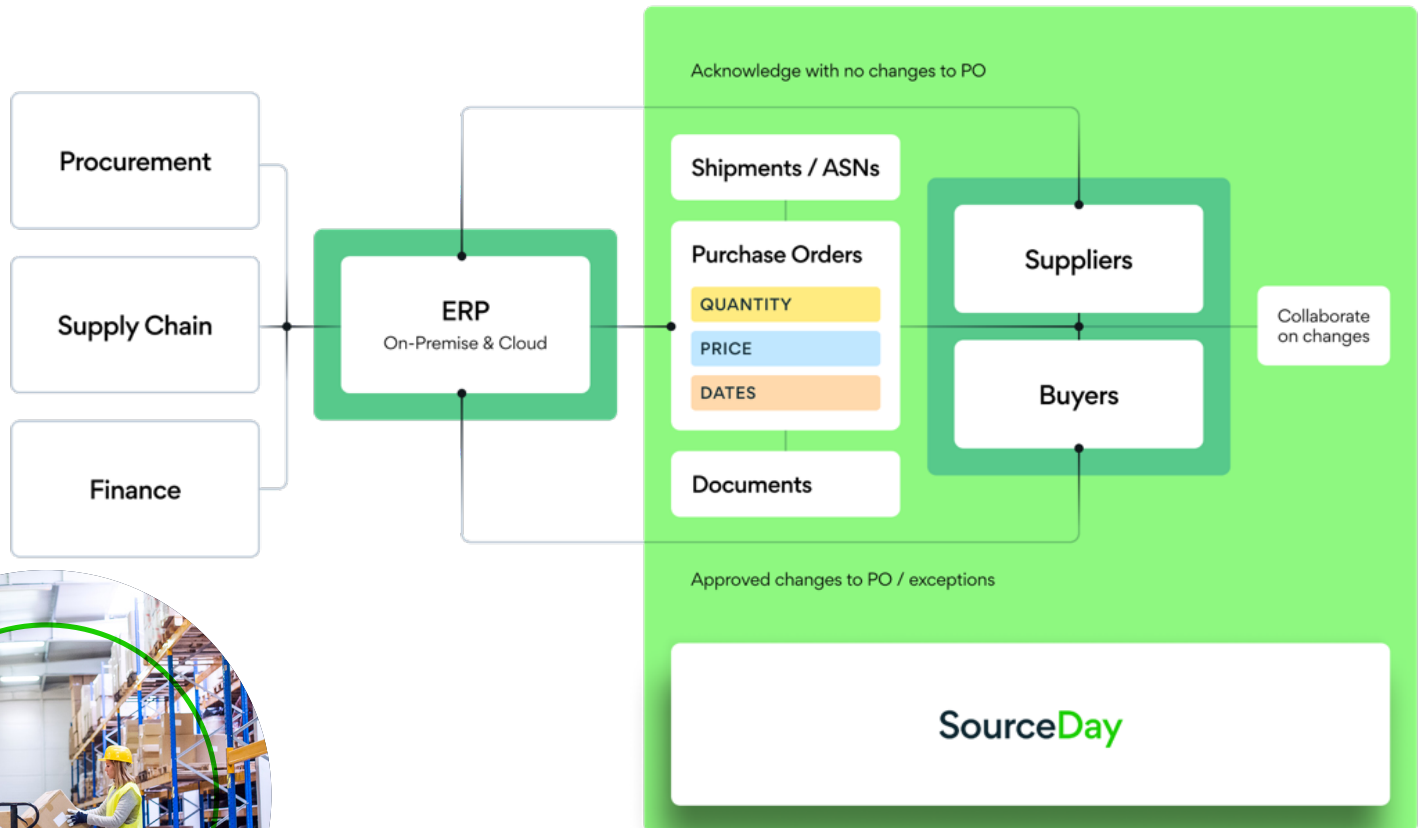
Guaranteed Supplier Adoption

SourceDay provides suppliers with free access and on-demand web resources so they can get the most value out of using the platform no matter their time zone.

Data & Insights

View a full history of every PO action taken inside the SourceDay platform, including a date and time stamp. Buyers and suppliers can leverage built-in supplier scorecards to pass ISO audits, easily share and tag documents to POs, and create critical shipping/ASN data.

SourceDay PO Collaboration Platform



Key Features

- Automate PO acknowledgments
- Built-in supplier scorecards
- Easily expedite or de-expedite
- Free for suppliers
- Advance shipment notices
- Lightweight IT integration
- Notifications that drive action
- Bi-directional data sharing with Acumatica
- PO audit trail
- Simple-to-use web-based portal
- Exception-based workflows



SourceDay

How **Everyone** Benefits

Procurement Team

- Receive timely PO confirmations and changes from suppliers
- Find Discrepancies between PO and MRP data
- Hold suppliers accountable through performance-based grading
- Users and suppliers receive SourceDay on-demand walk-throughs & support

Buyers

- Accurate PO data on lead times increase on-time delivery
- Increased visibility into KPIs that help make better buying decisions: OTD, move-ins and move-outs, price changes, and more
- Quick onboarding to ensure speedy time to value
- Lightweight IT integration because of our certified Acumatica partnership
- Buyers and suppliers receive SourceDay web-based on-demand walkthroughs and support

IT

- Quick integration ensures speedy time to value and ROI
- Lightweight IT integration with Acumatica
- Training done by SourceDay's team to take pressure off your IT team

Executives

- Reduce business risk caused by external suppliers
- Decrease customer SLA penalties
- Lower inventory and increase inventory turns
- Increase ERP data accuracy for key business decisions

Shipments Visibility

With SourceDay's shipping functionality, buyers gain visibility to vital shipment data and actual delivery dates. Once ready to ship, suppliers complete ASNs within SourceDay's platform and specific shipping info such as quantity, lot number, tracking number, and PO number. Receiving teams can plan for deliveries and work more efficiently with this readily available data.

	Shipment Number	Packing Slip Number	Ship Date	Box Quantity	Quantity Per Box	Line Quantity	Container ID	Bill Of Lading	Means of Transport
Print	454789	12345897	06/04/2022	2.0	11.0	22.0	1224578	BDL3455	
Packing Slip	5789	12345897	06/04/2022	2.0	10.0	20.0	1224578	BDL3455	
Shipping Label			05/17/2022	1.0	23.0	23.0			truck
Print			05/17/2022	1.0	10.0	10.0			truck
Print			04/15/2022	1.0	128.0	128.0			
Print			04/15/2022	1.0	150.0	150.0			
Print	987987		04/06/2022	1.0	55.0	55.0			Truck
Print	123123		04/06/2022	1.0	60.0	60.0			Truck
Print	123456	123456	04/15/2022	1.0	90.0	90.0	654321	123	
Print			02/04/2022	1.0	1.0	1.0			
Print			02/04/2022	1.0	5.0	5.0			

PO Dashboard

The Purchase Order Dashboard makes it easy for suppliers and buyers to make mass acknowledgments and collaborate on PO changes in a shared location. SourceDay guides users through the PO process with prescriptive workflows and notifications that help POs get confirmed faster. When a supplier makes a change, such as cost, quantity, or due date, the buyer is notified and has the option to approve or reject the changes. Once approved, all PO changes are automatically transmitted back into Acumatica in real-time, so your entire organization can access accurate data.

Track your PO acknowledgments, status updates, and due dates from SourceDay's PO dashboard.

Buyer Dashboard

View POs: All - 512 | Awaiting Response - 50 | Reminders

POs Needing Attention

- 6 Updates
- 37 Hot
- Late: \$20,251,185
- Move Ins: \$3,238,908
- Move Outs: \$2,057,248

Purchase Orders

- Hot: \$2,490,161

PO Exceptions

- Move Ins: \$3,238,908

Accept/Propose Changes

PO# 20011836-L1-R1
Supplier Company: Sals...
Buyer P/N: 0010000180
Vendor Item P/N: 010000...
3673 Clear Custom: Clear Last...

PO# 20011836-L2-R1
Supplier Company: Sals...
Buyer P/N: 0010000180
Vendor Item P/N: 010000...
3673 Clear Custom: Clear Last...

PO# 20011836-L3-R1
Supplier Company: Sals...
Buyer P/N: 0010000180
Vendor Item P/N: 010000...
3673 Clear Custom: Clear Last...

PO# 20011836-L4-R1
Supplier Company: Sals...
Buyer P/N: 0010000180
Vendor Item P/N: 010000...
3673 Clear Custom: Clear Last...

Order Details

Buyer Name: Shaveria Schriener | Item P/N: 2HPF771092 | Vendor Item P/N: 000045950 | Item Description: TEMP-CONTROLLER, UNPROG/UNMIED | Quantity: 48.8EA

Quantity Received: 6.6EA | Quantity Shipped: 6EA | Unit Price: \$94.95 | Line Amount: \$4,557.60 | Due Date: 03/31/2021

	Current	Last Committed	Buyer Proposed	Proposed Changes
Quantity	48.0	6.0	50.0	
Cost/EA	\$94.95 EA	\$94.95 EA	50.0	EA

SourceDocs

Document Sharing

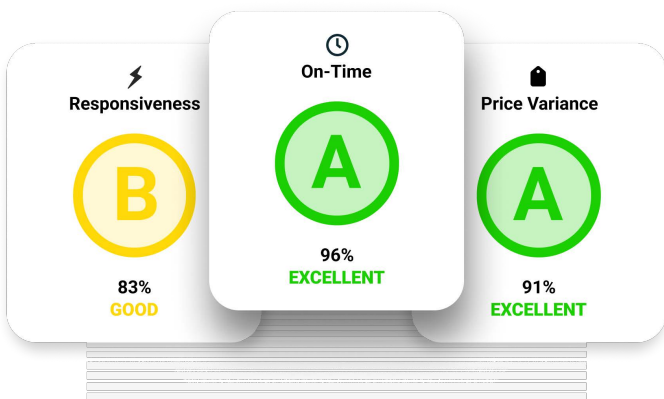
SourceDay's PO solution allows the sharing of documents bi-directionally. Users can attach documents to a purchase order, a PO line, a particular SKU, or individual suppliers in SourceDay to help prevent costly supplier disagreements, reducing material scrap from wrong revisions, and reducing costs with rework and returns. Within SourceDay's platform, buyers and suppliers can easily share and collaborate on schematics, drawings, Gerber files, CAD files, solid works files, submittals, MSDS sheets, certifications, and more. Suppliers can share shipping documents, CoCs (Certificate of Conformance), or CO (Certificate of Origin).



Actions	Supplier	Description	Content type	Tags	Associations	Uploaded
Attach	PO	Docx	application/ms-word		Suppliers Items PO Lines	05/02/2018
Delete	PO Line	Docx	application/ms-word	test test	Suppliers Items PO Lines	06/14/2018
+	Bob...	Bob...2-af50-43a6-aa2-d564dc0878a.pdf	application/pdf		Suppliers Items PO Lines	04/16/2020
+	Ethernet_Cable.jpg		image/jpeg		Suppliers Items PO Lines	11/11/2020
+	Bob...	Bob...c1db-2372-af50-43a6-aa2-d564dc0878a.pdf	application/pdf		Suppliers Items PO Lines	08/18/2020
+	SourceDay_WFO_Brew_Inspect_Template_4.xlsx		application/excel		Suppliers Items PO Lines	03/09/2022
+	Test_for_PMA03442318.docx		application/ms-word		Suppliers Items PO Lines	03/11/2022

Scorecards

In addition to improved document sharing and access to PO history, SourceDay's Purchase Order Collaboration includes a built-in vendor scorecard. Hold your suppliers accountable by measuring metrics like price variance, on-time delivery, and responsiveness.



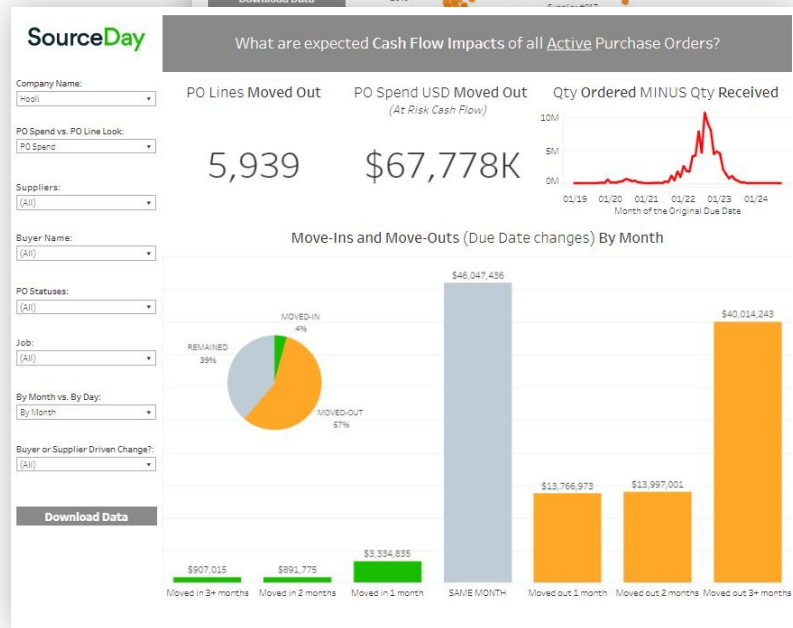
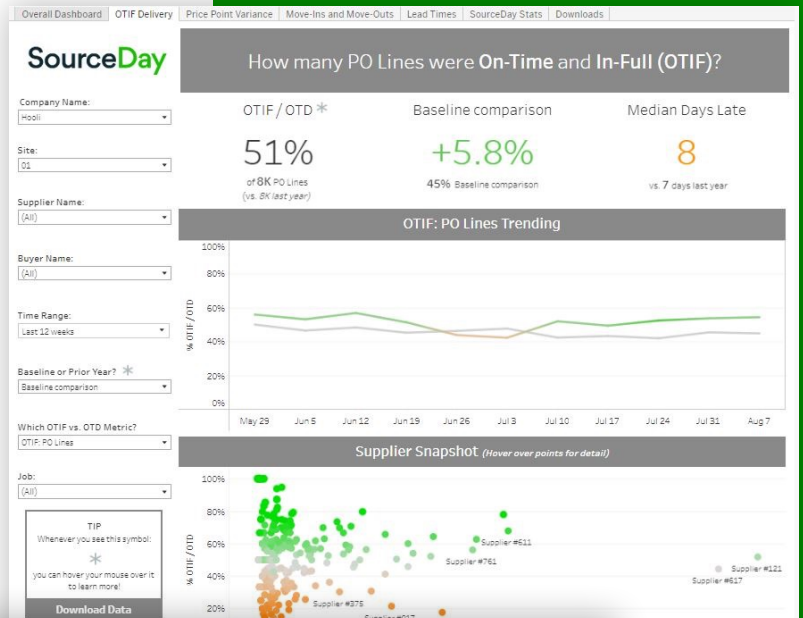
SourceDay Insights

Visibility you can trust

Stay up-to-date on the most important suppliers to your business with insights into KPIs like On-Time In Full (OTIF), Cash Flow Protection, Move-Ins and Move-Outs, and Demand Planning.

What's even better, you can measure productivity and efficiency with concise data and know where changes to your process can make the most significant impact. Take a deeper dive into how your team and your suppliers are using SourceDay, the number of changes per PO, and how long it's taking to get responses on your high-priority orders.

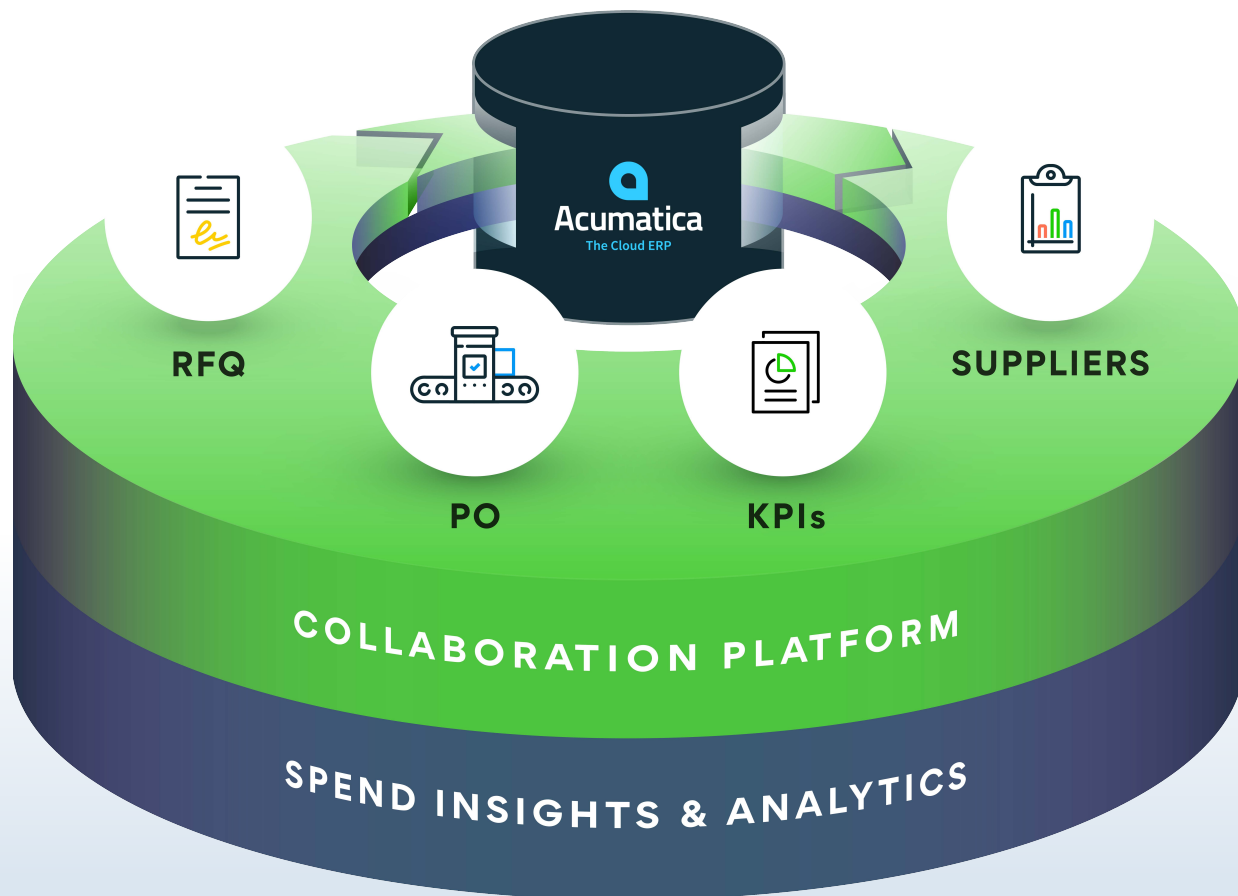
SourceDay Insights is the visibility into your supply chain you can trust because it's your real-time data helping you make better buying decisions.



Managed Services

You can rest easy knowing that SourceDay will work with your users, including your suppliers, to enable them on the SourceDay platform. SourceDay will set up your login accounts and provide on-demand training materials for all buyers and suppliers. The role of our managed services is to help buyers and suppliers optimize performance and improve efficiency on the platform. Our in-house experts are here for users every step of the way, starting with fast implementation. Learn how to get the most value out of SourceDay's products with walk-throughs, webinars, and in-depth guides - all available for suppliers on their schedule.





Extend the power of your direct spend supply chain data with all of SourceDay's platforms:

RFQ COLLABORATION | PO COLLABORATION

When used together, the SourceDay platform provides teams with a supplier collaboration ecosystem from request for a quote all the way through to accepting the shipment, to ensure you have total visibility in your supply chain that you can trust.

**Ready to learn more about PO Collaboration?
Schedule a demo with a specialist on our team to get started.**

SCHEDULE A DEMO